

AUGUST 2026



2026 AUGUST EVENTS

[Aug 3 @ 2:30pm - 4:30pm EPI: Helping Owners Vet and Fill the Gaps: A Cross-Functional Dialogue - @ San Francisco, CA](#)

[Aug 6 @ 12:30pm - 6pm CAHIP San Diego: Day at the Races - @ Del Mar, CA](#)

[Aug 12 @ 8am - 9am EPI: A Company Sale Through Governance, Succession, and Tragedy - @ Solana Beach, CA](#)

[Aug 13 @ 2:30pm - 4:30pm EPI: A Company Sale Through Governance, Succession, and Tragedy - @ Costa Mesa, CA](#)

[Aug 16 @ 8am - 5pm NABIP: Region 8 Innovation & Leadership Lab - @ San Francisco, CA](#)

[Aug 20 @ 3:30pm - 6pm CAHIP Ventura: Bags and Brews: Chili Edition - @ Ventura, CA](#)

[Aug 26 @ 8am-4pm CAHIP Norcal: 2026 Business Expo - @ Citrus Heights, CA](#)

[Aug 27 @ 8am-6pm CAHIP LA: - Back to the Future 2026 Medicare Summit - @ Burbank, CA](#)

[Aug 27 @ 11:30am - 1:30pm EPI: The 4 Interruptions to All Partnerships - @ Norco, CA](#)

[Aug 28 @ 8:30am - 6pm CAHIP: Golden Gate 2026 Medicare Mastery Conference - @ Fairfield, CA](#)

[Aug 30-Sept 1 @ 8am - 5pm NAIFA: Transform Your Financial Career at e3 collaborate - @ Newport Beach, CA](#)

VIRTUAL EVENTS

[Aug 6 @ 3pm - 5pm EPI: Trends, Transitions, and the Next Generation of Leadership - Webinar](#)

[Aug 20 @ 11:30am - 1pm NAIFA: CUnlocking Qualified Assets for LTC - Webinar](#)

[Aug 25 @ 8am - 8:30am EPI: Entrepreneurs Reveals: An Intimate Conversation With an Owner - Webinar](#)

[Aug 27 @ 12-1pm NABIP: New Member Orientation - Webinar](#)

SAVE THE DATE

[Sept 1-3 @ 8am - 5pm CAHIP Inland Empire: Annual Senior Summit - @ Riverside, CA](#)

[Sep 16-18 @ 9am - 3pm WIFS: WIFS National Conference 2026 - @ Location is TBD](#)

[Sep 24 @ 5pm - 7pm WIFS: Case Study Night - A WIFS LA Favorite - @ Sherman Oaks, CA](#)

[Sept 30 @ 10am - 11am CAHIP Ventura: Group Benefit Compliance Update - @ Webinar](#)

BROKER RESOURCES

Helping our brokers stay ahead of the curve with the latest news, events, trainings, and insights.

[CalCPA Health](#)

[CrankWheel for California Brokers](#)

[Commission Solutions: 2026 Webinars](#)

[CRC Benefits Resources](#)

[Covered California: Important Tax Information: How to get a Small Business Credit](#)

[Engage PEO](#)

[IEHP: Broker Resource Center](#)

[OneAmerica Financial](#)

[Pinnacle: We Simplify Health Benefits Administration](#)

[Premier HCM](#)

[Providence Producer Support](#)

[Sutter Health Plan: Prioritizing Mental Wellness](#)

[Transitions® GEN S™ lenses](#)

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