

JULY

2026



Industry Calendar

2026 JULY EVENTS

[July 08 @ 8am - 9:30am EPI: OUTCOME-FOCUSED PLANNING - Solana Beach, CA](#)

[July 09 @ 2:30pm - 4:30pm EPI: OUTCOME-FOCUSED PLANNING - Costa Mesa, CA](#)

[July 15 @ 11am - 1pm EPI: THE PERFECT STORM: LEGAL, TAX & INSURANCE COORDINATION IN COMPLEX EXITS - Westlake Village, CA](#)

[July 16 @ 10am-2pm CAHIP LA: Topgolf Drive Your Summer Production - El Segundo, CA](#)

[July 23 @ 11:30am - 1:30pm EPI: MAXIMIZE BUSINESS OWNER OUTCOMES - Norco, CA](#)

[July 26 @ 10am-12pm CAHIP: Golden Gate - Trail Talks April 2026 - Berkeley, CA](#)

[July 31 @ 3pm - 4pm Naifa: Orange County Coffee Study Group - Newport Beach, CA](#)

VIRTUAL EVENTS

[July 06 @ 2:30pm - 3:30pm EPI: OUTCOME-FOCUSED PLANNING - Webinar](#)

[July 09 @ 3pm - 5pm EPI: FROM BUSINESS EXIT TO PERSONAL WEALTH: A FINANCIAL PLANNING PERSPECTIVE - Webinar](#)

[July 23 @ 11:30am - 1pm NAIFA: AB 1798 Genetic Testing & Insurance - Webinar](#)

[July 23 @ 12-1pm NABIP: New Member Orientation - Webinar](#)

[July 28 @ 2pm - 3pm NAIFA: Cybersecurity Guidance For The Insurance Professional - Webinar](#)

SAVE THE DATE

[Aug 16 @ 8am - 5pm NABIP: Region 8 Innovation & Leadership Lab - San Francisco, CA](#)

[Aug 26 @ 8am-4pm CAHIP Norcal: 2026 Business Expo - Citrus Heights, CA](#)

[Aug 26 @ 12:30pm - 6pm CAHIP San Diego: Day at the Races - Del Mar, CA](#)

[Aug 27 @ 8am-6pm CAHIP LA: - Back to the Future 2026 Medicare Summit - Burbank, CA](#)

[Aug 28 @ 8:30am - 6pm CAHIP: Golden Gate 2026 Medicare Mastery Conference - Fairfield, CA](#)

[Aug 30-Sept 1 @ 8am - 5pm NAIFA: Transform Your Financial Career at e3 collaborate - Newport Beach, CA](#)

[Sept 1-3 @ 8am - 5pm CAHIP Inland Empire: Annual Senior Summit -Riverside, CA](#)

BROKER RESOURCES

Helping our brokers stay ahead of the curve with the latest news, events, trainings, and insights.

[CalCPA Health](#)

[CrankWheel for California Brokers](#)

[Commission Solutions: 2026 Webinars](#)

[Covered California Small Business](#)

[CRC Benefits: Webinars](#)

[IEHP: Broker Resource Center](#)

[OneAmerica Financial](#)

[Pinnacle: We Simplify Health Benefits Administration](#)

[Premier HCM](#)

[Providence Southern California](#)

[Sutter Health Plan: 2026 Health Topics](#)

[Transitions® GEN S™ lenses](#)

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