

NOVEMBER 2025



Industry Calendar

2025 NOVEMBER EVENTS

Nov 03 @ 2:30pm – 4:30pm NAIFA: Investigating Exist Options, Panel Discussion - @ San Fransisco, CA
Nov 05 @ 11:30am – 2pm NAIFA: The Advanced Planning Workshop Series - @ San Diego, CA
Nov 12 @ 2:30pm - 4:30pm EPI: Helping Owners Choose Their Business Succession Path - @ San Diego, CA
Nov 13 @ 10am – 1pm EPI: Swing Into The Exit - @ Norco, CA
Nov 13 @ 2:30pm – 4:30pm EPI: Helping Owners Choose Their Business Sucession Path - @ Costa Mesa, CA
Nov 13 @ 5:30pm – 7:30pm WIFS: Long Term Care Awareness Month: Strategies for Long-Term Care – @ Sherman Oaks, CA
Nov 19 @ 11am – 1pm EPI: Year End Tax Planning - What Every Business Owner Should Know – @ Westlake Village, CA
Nov 19 @ 2:30pm – 4:30pm EPI: Expanding Enterprise Value - Coming At It From The Inside And Out - @ Los Angeles, CA

VIRTUAL EVENTS

Nov 06 @ 4pm - 4:45pm NABIP: President's Pitstop with Susan Rider - Zoom
Nov 11 @ 2pm - 3pm NABIP: Leadership Training - Zoom
Nov 12 @ 12pm - 1pm NABIP: Command the Shield: The Cino Security Intelligence Series - Webinar
Nov 26 @ 3pm - 4pm NABIP: Power Hour - Zoom
Nov 27 @ 12pm - 1pm NABIP: New Member Orientation - Webinar

SAVE THE DATE

Jan 22 @ 10am - 12pm CAHIP: CAHIP Golden Gate Legislative Update - @ Lafayette, CA
May 18-19, 2026 NAIFA: Congressional Conference - @ Washington, DC

BROKER RESOURCES

Helping our brokers stay ahead of the curve with the latest news, events, trainings, and insights.

CrankWheel
Commission Solutions: 2025 Webinars
Covered California Small Business: Great Benefits With Great Management Tools
CRC Benefits: Broker Resources
IEHP: Broker Resource Center
Pinnacle: We Simplify Health Benefits Administration
Providence St. Jude Medical Center: Webinars
Sutter Health Plan: 2025 Health Topics

READ, LISTEN, WATCH: Industry News to Grow Your Business

Stay connected with the voices shaping California's insurance industry.

Listen to expert interviews on Spotify and watch full conversations on Vimeo.

CLICK TO ACCESS OUR LATEST EPISODES!

