



## 2025 AUGUST EVENTS

August 4 @ 2:30-4pm EPI: Speed Dating: Always Know Who To Call! @ SF, CA  
August 7 @ 12:30-6pm CAHIP SD: Day at the Races @ Del Mar, CA  
August 13 @ 2:30-4:30pm EPI: Wealth Gaps, Value Gaps, Profit Gaps. Making Sense Of It All @ SD, CA  
August 14 @ 2:30-4:30pm EPI: Wealth Gaps, Value Gaps, Profit Gaps. Making Sense Of It All @ Costa Mesa, CA  
August 14 @ 3:30-6pm CAHIP Ventura: CAHIP Ventura County 2025 Bags And Brews Tournament @ Ventura, CA  
August 19 @ 11:30am-1pm NAIFA: Fresno Educational Luncheon @ Fresno, CA  
August 20 @ 4-7:30pm CAHIP GG: NABIP Region 8 Leadership Lab @ Seattle, WA  
August 26 @ 8am-4pm CAHIP Nor Cal: 2025 Business & Medicare Expo@ Citrus Heights, CA  
August 27 @ 2:30-4:30pm EPI: Case Study: Helping Affluent Families Avoid Or Resolve Conflict @ LA, CA  
August 27 @ 11:30am-2pm NAIFA SD + Strazzeri Mancini Present: Advanced Planning Workshop Series @ SD, CA  
August 28 @ 11:30am-1:30pm EPI: ESOPS As An Exit Option @ Norco, CA

## VIRTUAL EVENTS

August 13 @ 1-5pm NABIP: Voluntary Worksite Certification - On-Line Course  
August 14 @ 1-2pm NABIP: Precision Medicine is Here: Learn How Brokers Can Support Their Valued Clients - Webinar  
August 28 @ 4-5pm NABIP: Medicare Insider Moments: How to Grow & Maximize Your Book of Business - Webinar  
August 28 @ 12-1pm NABIP: New Member Orientation - Zoom

## SAVE THE DATE

September 4 @ 8am-5pm CAHIP LA: 2025 Medicare Summit @ Granada Hills, CA  
September 9 - 11 CAHIP OC: 13th Annual Senior Summit @ Temecula, CA  
September 16 @ 8am-5pm CAHIP GG: Medicare Mastery Conference 2025@ San Jose, CA

## RECORDED WEBINARS

### **CRC Benefits Compliance Webinars**

CRC Benefits January Compliance Update Webinar w/ Misty Baker  
CRC Benefits February Compliance Update Webinar w/ Misty Baker & Carol Taylor  
CRC Benefits March Compliance Update Webinar: RxDC Explained w/ Misty Baker & Carol Taylor  
CRC Benefits April Compliance Update Webinar: MLR & 5500 w/ Misty Baker & Carol Taylor  
CRC Benefits May Compliance Update Webinar w/ Misty Baker & Carol Taylor  
CRC Benefits June Compliance Update Webinar w/ Misty Baker & Carol Taylor  
CRC Benefits July Compliance Update Webinar w/ Misty Baker & Carol Taylor

### **Commission Solutions 2025 Webinars**

Commission Solutions January 8, 2025 Webinar: Mary's Journey To Protect, Grow and Sell Her Commissions  
Commission Solutions January 16, 2025 Webinar: How to Sell Your Health Insurance Book of Business  
Commission Solutions February 12, 2025 Webinar: Rick's Journey to Protect, Grow, and Sell his Commissions  
Commission Solutions February 20, 2025 Webinar: How To Use Advanced Tax Planning/Maximizing Retirement Income  
Commission Solutions March 12, 2025 Webinar: How Health Commissions Were Protected and How the Plan...  
Commission Solutions March 20, 2025 Webinar: How to Use Advanced Tax Planning for Maximizing Retirement Income  
Commission Solutions April 9, 2025 Webinar: Broker Succession Planning and the Impact on Loved Ones  
Commission Solutions April 17, 2025 Webinar: Help Baby Boomers as their Preferred Buyer and Successor

## PARTNERS

CRC Benefits Resources  
Covered California Small Business: Important Tax Information: How to get a Small Business Credit  
IEHP: Health Education for Members Join no-cost health education classes just for IEHP members.  
Pinnacle: Announcing Healthview, Refreshed: Simply A Better Experience  
Sutter Health Plan: Prioritizing Mental Wellness