

CALIFORNIA BROKER

SERVING CALIFORNIA'S ANNUITY, LIFE AND HEALTH INSURANCE PROFESSIONALS

2025 MAY CONFERENCES

May 12-14 CAHIP 2025 Capitol Summit

EVENTS

May 08 @ 8:30am-5pm CAHIP NorCal: Annual Golf Tournament

May 08 @ 2:30-4:30pm EPI: Integrated Tax, Estate, & Charitable Planning @ Costa Mesa, CA

May 14 @ 4-6:30pm EPI: Greater Los Angeles Chapter - Spring Mixer @ LA, CA

May 20 @ 7am-4:30pm CAHIP: C2025 CAHIP-IE Sales Symposium @ Riverside, CA

May 21 @ 11am-1pm EPI: Chapter Member Mastermind Case Studies @ Westlake Village, CA

May 21 @ 2:30-4:30pm EPI: Integrated Tax, Estate, & Charitable Planning @ Cardiff, CA

May 22 @ 11:30am-1:30pm EPI: When Family Business Conflict Stalls Business Succession Planning @ Norco, CA

May 28 @ 2:30-4:30pm EPI: Facilitating A Successful Business Transition @ LA, CA

May 30 CAHIP OC: 22nd Annual Celebration of Women in Business Charity Luncheon @ Newport Beach, CA

VIRTUAL EVENTS

May 02 @ 1-2pm NABIP First Friday's Meeting with NABIP President Alycia Riedl - Zoom

May 06 @ 2-3pm NABIP: LPRT Masterclass - AI for Insurance Brokers - Zoom

May 22 @ 12-1pm NABIP: New Member Orientation - Zoom

May 27 @ 4-5pm NABIP: Medicare Insider Moments - Zoom

May 28 @ 3-4pm NABIP: Power Hour - Zoom

May 29 @ 1-2pm NABIP Leadership Forum - Leadership Forum - Leadership Gurus Panel





RECORDED WEBINARS

- Commissions Solutions March 20, 2025 Webinar: How to Use Advanced Tax Planning for Retirement Income
- Commissions Solutions March 12, 2025 Webinar: Survivor Stories – How Health Commissions Were Protected
- Commissions Solutions Feb. 20, 2025 Webinar: Planning for the Future: Agencies, Family & Employees
- Commissions Solutions Feb. 12, 2025 Webinar: Rick’s Story: Protecting, Growing & Selling Commissions
- Commissions Solutions Jan.16, 2025 Webinar: How to Sell Your Health Book of Business
- Commissions Solutions Jan. 8, 2025 Webinar: Mary’s Journey To Protect, Grow and Sell Her Commissions
- Benefit Mall January Compliance Update Webinar w/ Misty Baker

SAVE THE DATE

- June 12 @ 5:30-10pm CAHIP Sacramento: PAC Event @ Sacramento, CA
- June 28 – July 1 NABIP Future Forward: Annual Convention @ Miami, FL

PARTNERS

- BenefitMall Resources
- Covered California News
- IEHP: Health Education for Members Join no-cost health education classes just for IEHP members.
- Pinnacle: Announcing Healthview, Refreshed: Simply A Better Experience
- Sutter Health Plan: Prioritizing Mental Wellness