



February

2025

**CALIFORNIA
BROKER**
SERVING CALIFORNIA'S ANNUITY, LIFE AND HEALTH INSURANCE PROFESSIONALS



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2025 CONFERENCES

Feb 3 @9am-5pm CAHIP 2025 Innovation Expo @ Long Beach, CA

Feb 6 @ 8am-5pm NAIFA-CA San Diego Business Owner Planning Summit @ San Diego, CA

Feb 11 @8am-3pm CAHIP Orange County Annual Sales Symposium @ Lake Forest, CA

Feb 23-26 NABIP 2025 Capitol Conference @ Washington, DC

FEBRUARY

Feb 13 @4:30-7pm CAHIP-LA February 2025 @TBD

Feb 13 @2:30-4:30pm EPI: An ESOP Guide For The Perplexed @ Costa Mesa, CA

Feb 19 @11am-1pm EPI: Speed Troikas @ Westlake Village, CA

Feb 27 @11:30am-1:30pm EPI Tax Strategies: What To Do Between The LOI & Close @ Norco,

CA Feb 28 @1:30-5pm CAHIP SD 9th Annual Corn Hole Tournament @ San Diego, CA

VIRTUAL EVENTS

Feb 4 @10-11am CAHIP Industry Happenings - Ethics in the Senior Market - Zoom

Feb 7 @1-2pm NABIP First Friday's Meeting with NABIP President Alycia Riedl - Zoom

Feb 19 @10-11am CAHIP NorCal February Member Meeting

Feb 20 @8-9:30am CAHIP-LA February 2025 - Breakfast Bites

Feb 26 @2:30-4:30pm EPI: Don't Just Sell Your Business, Preserve It @ LA, CA - Zoom

Feb 26 @12pm EST, NAIFA Educational Webinar: Navigating the Medicare Maze

Feb 27 @12-1pm NABIP New Member Orientation - Zoom

Feb 27 & 28 @9am-12:30pm CalChamber HR BootCamp



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RECORDED WEBINARS

Benefit Mall November Compliance Webinar w/ Misty Baker Benefit Mall

October Compliance Webinar w/ Misty Baker Benefit Mall

September Compliance Webinar Benefit Mall August Compliance Webinar

SAVE THE DATE

Mar 9 - 12 The ILTCI Conference @ Philadelphia, PA

Apr 9 & 10 SHRM The AI+HI Project 2025 Conferences @ San Francisco, CA

Apr 24 @11am-1:30pm NAIFA Pathway To Excellence Awards @ 11am-1:30pm @ Granada Hills, CA

PARTNERS

Pinnacle: Announcing Healthview, Refreshed: Simply A Better Experience

Covered California: Important Tax Information: How to get a Small Business Credit

IEHP: Health Education for Members Join no-cost health education classes just for IEHP members

Sutter Health Plan: Prioritizing Mental Wellness

WERE YOU SELF-EMPLOYED IN 2020 OR 2021?

GigWorker
SOLUTIONS

The Self-Employment Tax Credit (SETC) could mean a refund of up to **\$32,220 for you**, and we can help you get it in just days. It only takes 5 minutes to check your eligibility.

Time is running out. Filing Deadline is April 18th.

[Check My Eligibility Now](#)